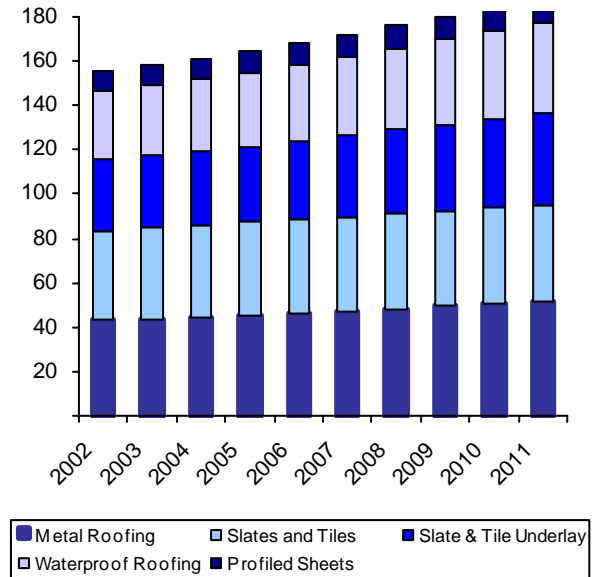


# Roofing Materials Market in the UK 2002-2011



## THIS ESSENTIAL REPORT WILL ENABLE YOU TO:

- Analyse trends within the five major sectors of the UK roofing materials market, from 2002 with forecasts to 2011
- Examine the trends for each type of roofing materials by sector and by type of work
- Learn more about the industry structure, company market shares, and lots more...

**Original research is at the heart of this report, prepared through interviews with manufacturers, distributors, importers, suppliers, installers and trade associations.**

**This report contains the most up-to-date information on the roofing materials in the UK. See inside for further details...**

***This report contains over 200 pages of analysis with 94 statistical tables and graphics. The following information is presented within this MSI report:***

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***With this report, you will find essential data to help you plan your business strategy and budgeting.***

***The quantitative and qualitative analysis in this report includes:***

- The market for roofing materials in the UK, by product category (all markets data in m<sup>2</sup>), 2002-2011:
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- This report also contains:**
- PESTE Analysis:
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    - ✦ economic
    - ✦ social
    - ✦ technological
    - ✦ environmental
  - Regional market analysis
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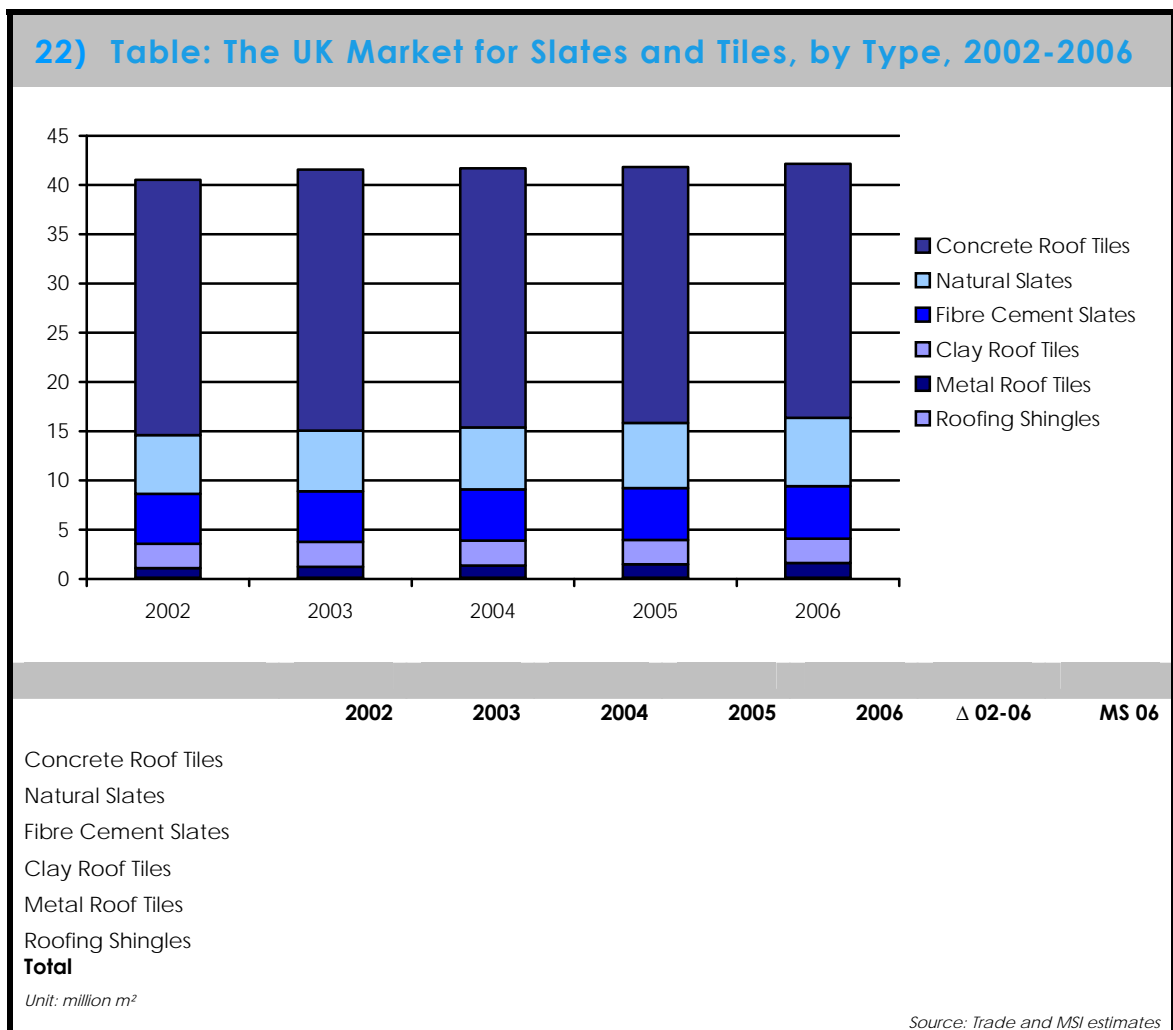
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## 5.3 Slates and Tiles

### 5.3.1 by Type of Tile, 2002-2006

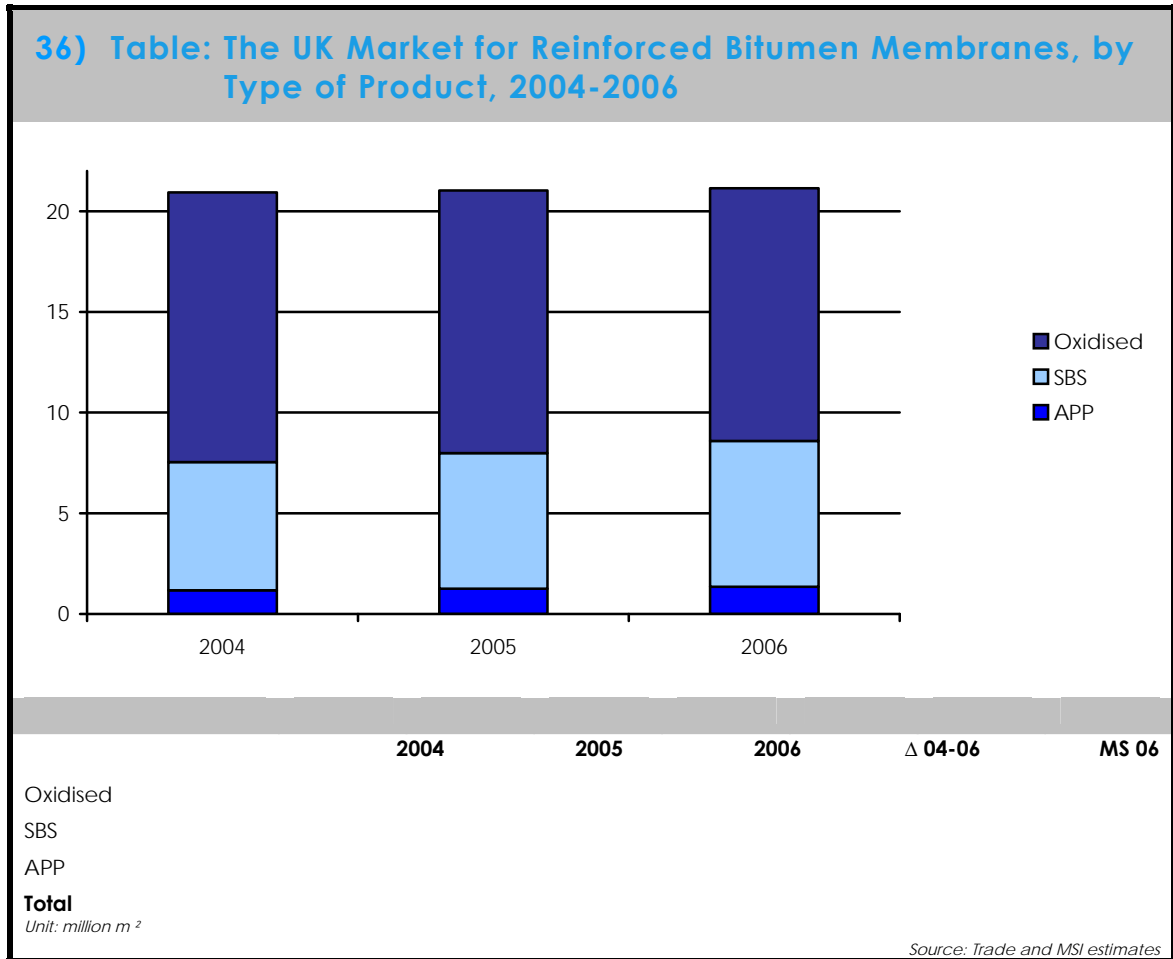
#### 5.3.1.1 Overview, 2002-2006



- At the beginning of the review period the market for **concrete roof tiles** increased. This was a result of the low prices that manufacturers were offering at this time, making concrete roof tiles extremely competitive against other slates and tiles.

- However after this volume increase in the early part of the review period, sales of concrete roof tiles then began to decrease in volume. This was a result of the trend for architects to specify more **traditional materials**, particularly natural slates.

### 5.5.1.2 Reinforced Bitumen Membranes, by Type of Product, 2004-2006



- Traditionally **RBM**s were always oxidised. This was when the product was more commonly known as roofing felts. However the introduction of **high performance** products and the decrease in use of felt as the base material means that the product is now known as reinforced bitumen membranes.

- Trade sources claim that the **oxidised** products are still the main RBM used, however SBS and APP membranes are increasingly gaining market share.

- **APP** and **SBS** products using a polyester base are increasing their market share due to their increased **strength** and **durability** over oxidised products.

- **APP membranes** are much more commonly used in warmer climates such as Italy and Spain. Indeed this product is able to comfortably withstand higher temperatures.

- APP membranes are used in the UK, however **SBS membranes** are much more suited to the UK climate. SBS membranes are able to cope